

# Spring 2024 Changes

Category	Type of Change	Summary of Key Changes	<u>Implementation</u>
			date/Status
		STANDARDS	
Standard (ie	Current Standard or New Standard	Revision and/Summary of Key Changes	<u>Implementation</u>
<u>Number)</u>			date/Status
MLS Standard	Current:	Proposed:	Released for Public
VIII.A.2	VIII.A.2: The curriculum must address	VIII.A.2: The curriculum must address	Comment, Board
	pre-analytical, analytical and	pre-analytical, analytical and post-analytical	Review in
	post-analytical components of laboratory	components of laboratory services. This includes	September 2024
	services. This includes principles and	principles and methodologies, performance of	-
	methodologies, performance of assays,	assays, problem-solving, troubleshooting	
	problem-solving, troubleshooting	techniques, interpretation and evaluation of	
	techniques, interpretation and evaluation	clinical procedures and results, statistical	
	of clinical procedures and results,	approaches to data evaluation, principles and	
	statistical approaches to data evaluation,	practices of quality assurance/quality	
	principles and practices of quality	improvement, and continuous assessment of	
	assurance/quality improvement, and	laboratory services for all major areas practiced	
	continuous assessment of laboratory	in the contemporary clinical laboratory.	
	services for all major areas practiced in	, ,	
	the contemporary clinical laboratory.	The program curriculum must include the	
		following scientific content:	
	The program curriculum must include the	a) Clinical chemistry	
	following scientific content:	b) Hematology/Hemostasis	
	a) Člinical chemistry	c) Immunology	
	b) Hematology/Hemostasis	d) Immunohematology/transfusion medicine	
	c) Immunology	e) Microbiology	
	d) Immunohematology/transfusion	f) Urine and body fluid analysis	
	medicine	g) Laboratory Operations and Management	
	e) Microbiology		

	f) Urine and body fluid analysis		
	g) Laboratory Operations		
PBT Standard	Current:	Approved:	Board Approved in
VIII. A.2	VIII. PBT Curriculum Requirements	VIII. PBT Curriculum Requirements	April 2024
	A. Instructional Areas	A. Instructional Areas	
	The program curriculum must include instruction and experiences in the	The program curriculum must include instruction and experiences in the following:	
	following:	and experiences in the following.	
	A variety of collection techniques	A variety of collection techniques including	
	including evacuated tube collection	evacuated tube collection devices, syringe	
	devices, syringe collection, and	collection, and capillary/dermal puncture	
	capillary/dermal puncture methods; 2. Contact with various patient types in a	methods; <del>Contact with various patient types in a variety of</del>	
	variety of settings such as health fairs,	settings such as health fairs, donor or pheresis	
	donor or pheresis centers, nursing	centers, nursing homes, in addition to the typical	
	homes, in addition to the typical	inpatient and outpatient settings;	
	inpatient and outpatient settings;		
DCLS	Current:	Approved:	Board Approved in
Standards	IV. Students	IV. Students	April 2024
IV.A.1.k.5	A. Publications and Disclosures	A. Publications and Disclosures	
	1. The following must be defined,	1. The following must be defined, published, and	
	published, and readily available to prospective and enrolled students:	readily available to prospective and enrolled students:	
	k. policies and procedures for:	k. policies and procedures for:	
	5. NA	5. passing, failing, and progression through	
		program.	
DCLS	Current:	VIII. Curriculum Requirements	Board Approved in
Standards	VIII. Curriculum Requirements	A. Instructional Areas	April 2024
VIII.A.1	A. Instructional Areas	Graduate-level coursework that includes an	
	Graduate-level coursework that	appropriate mix of didactic, clinical practice and	
	includes an appropriate mix of didactic,	research at an advanced practice level must be assured.	
	clinical practice and research must be assured.	assureu.	
DCLS	Current:	Approved:	Board Approved in
Standards	VIII. Curriculum Requirements	VIII. Curriculum Requirements	April 2024
VIII.A.2	A. Instructional Areas	A. Instructional Areas	•

	2. The program curriculum must include advanced theory and clinical correlation at the graduate level. The curriculum must address pre-analytical, analytical, and post-analytical components of laboratory services.  The program curriculum must contain the following advanced content:  a. Clinical Chemistry	2. The program curriculum must include advanced theory and clinical correlation at the graduate level. The curriculum must address pre-analytical, analytical, and post-analytical components of laboratory services. The program curriculum must contain the following advanced content:  a. Clinical Chemistry and Toxicology	
DCLS Standards VIII. A.3	Current: VIII. Curriculum Requirements A. Instructional Areas 3. The program curriculum must include scientific and medical information sufficient to provide a foundation for graduate-level work including:	Approved: VIII. Curriculum Requirements A. Instructional Areas 3. The program curriculum must include scientific and medical clinical information sufficient to provide a foundation for graduate-level work including:	Board Approved in April 2024
DCLS Standards VIII.A.4.i	Current: VIII. Curriculum Requirements A. Instructional Areas 4. The program curriculum must include principles and practices of: i. grant proposal development	Approved: VIII. Curriculum Requirements A. Instructional Areas 4. The program curriculum must include principles and practices of: i. external funding proposal development	Board Approved in April 2024
DCLS Standards VIII.B.2	Current: VIII. Curriculum Requirements A. Instructional Areas 4. The program curriculum must include principles and practices of: i. external funding proposal development	Approved: VIII. Curriculum Requirements B. Experiential Areas 2. Applying interpersonal and communication skills with inter-professional teams and a diverse community of providers and patientsinterprofessional teams and a diverse community of providers and patients.	Board Approved in April 2024
DCLS Standards VIII.C	Current: C. Evaluations 1. Written criteria for passing, failing, and progression in the program must be provided to each student at the time of entry into the program.	Approved: VIII. Curriculum Requirements C. Evaluations 1. Written criteria for passing, failing, and progression in the program must be provided to each student at the time of entry into the	Board Approved in April 2024

PHM Standard VII.A.1.b	2. Evaluations of student performance must be related to the objectives and competencies for both instructional and experiential components. They must be employed frequently enough to provide students and faculty with timely indications of the student's academic standing and progress.  3. Students learning outcomes must be evaluated for the effectiveness of instruction and course design.  Current:  A. Program Director The program director must be a laboratory professional who:  1. Qualifications  a) has an earned master's or doctoral degree;  b) holds ASCP-BOC or ASCPi-BOC generalist certification as a Medical Laboratory Scientist/Medical Technologist.  c) has three years of teaching experience in public health microbiology or related area  d) has knowledge of education methods and administration as well as current NAACLS accreditation procedures and certification procedures.	program.  2. Evaluations of student performance must be related to the objectives and competencies for both instructional and experiential components. They-1. Evaluations of student performance must be employed frequently enough to provide students and faculty with timely indications of the student's academic progress in courses. standing and progress.  3. 2. Students learning outcomes Evaluations of student performance must be a reliable indicator of effectiveness of instruction and course design.  Approved:  A. Program Director  The program director must be a laboratory professional who:  1. Qualifications  a) has an earned master's or doctoral degree;  b) holds relevant certification, licensure, or recognition appropriate for the field.  c) has three years of teaching experience in public health microbiology or related area  d) has knowledge of education methods and administration as well as current NAACLS accreditation procedures and certification procedures.	Board Approved in April 2024
Standard I.B	I. Sponsorship	I. Sponsorship	Comment, Board
and I.C	A. Sponsoring Institution     The sponsor of an educational program must be one of the following:     A post-secondary academic institution	A. Sponsoring Institution     The sponsor of an educational program must be one of the following:     1. A post-secondary academic institution	Review in September 2024

- accredited by an institutional accrediting agency that is recognized by the U.S. Department of Education and given the authority to provide post-secondary education, which awards a minimum of a certificate at the completion of the program.
- A hospital, medical center, or laboratory accredited or licensed by an applicable recognized agency (see Standards Compliance Guide), which awards a minimum of a certificate at the completion of the program.
- A secondary or post-secondary institution recognized by the state in which it is located. (for Phlebotomy and Medical Laboratory Assistant programs only)
- An institution recognized by the national government or a regional/national accrediting agency for higher education of the country in which it is located as a post-secondary academic institution with degree granting authority. (for programs outside of the United States)
- 5. A Public Health Laboratory or an organization/corporation of member Public Health Laboratories recognized by the state in which it is located and not affiliated with a hospital, medical center or accredited secondary or post-secondary institution.
- B. Consortium Sponsor
  A separate and distinct entity consisting of two or more members that exists for the

- accredited by an institutional accrediting agency that is recognized by the U.S. Department of Education and given the authority to provide post-secondary education, which awards a minimum of a certificate at the completion of the program.
- A hospital, medical center, or laboratory accredited or licensed by an applicable recognized agency (see Standards Compliance Guide), which awards a minimum of a certificate at the completion of the program.
- 3. A secondary or post- secondary institution recognized by the state in which it is located. (for Phlebotomy and Medical Laboratory Assistant programs only)
- 4. An institution recognized by the national government or a regional/national accrediting agency for higher education of the country in which it is located as a post-secondary academic institution with degree granting authority. (for programs outside of the United States)
- 5. A Public Health Laboratory or an organization/corporation of member Public Health Laboratories recognized by the state in which it is located and not affiliated with a hospital, medical center or accredited secondary or post-secondary institution.
- B. Consortium Sponsor
- A separate and distinct entity consisting of two or more members that exists for the purpose of operating an educational program. Where a consortium exists, at least one member of the consortium must meet the requirements of a sponsoring institution specified in I.A.

purpose of operating an educational program. Where a consortium exists, at least one member of the consortium must meet the requirements of a sponsoring institution specified in I.A. The creation of the consortium must be clearly documented as a formal memorandum of understanding and signed by all members. This document shall contain the following elements:

- 1. governance of the consortium
- 2. lines of authority within the consortium for the educational program
- 3. responsibilities of each member in the delivery of the educational program
- C. Multi-location Sponsor
- 1. A specified campus location of an entity that controls a system of campuses, which is accredited by an institutional accrediting agency that is recognized by the U.S. Department of Education and given the authority to provide postsecondary education. The specified campus location delivers the educational program in its entirety and awards a minimum of a certificate at the completion of the program.
- 2. A specified location of an entity that controls a system of hospitals, medical centers, or laboratories that are accredited or licensed by an applicable recognized agency (see Standards Compliance Guide), which awards a minimum of a certificate at the completion of the program.

The creation of the consortium must be clearly documented as a formal memorandum of understanding and signed by all members. This document shall contain the following elements:

- 1. governance of the consortium
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- C. Multi-location Sponsor
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- 2. A specified location of an entity that controls a system of hospitals, medical centers, or laboratories that are accredited or licensed by an applicable recognized agency (see Standards Compliance Guide), which awards a minimum of a certificate at the completion of the program.

		assigned to students in the applied learning experiences setting are educational.  3. There must be documented ongoing communication between the sponsor and its active affiliates for exchange of information and coordination of the program.  4. The sponsor must provide eligible students the opportunity to participate in applied learning experiences.  5. The sponsor must have a formal affiliation agreement with all other entities that are involved in the education of the students, which describes:  a. the relationship  b. the roles  c. the responsibilities of the sponsor and that entity  6. The sponsor must define its administrative line of authority.	
Standard I.D.5	Revision Standard I.D.5: The sponsor must have a formal Affiliation Agreement with all other entities that are involved in the education of the students, which describes: a. the relationship b. the roles c. the responsibilities of the sponsor and that entity	Proposed: Standard I.D.5: The sponsor must have a formal Affiliation Agreement or Memorandum of Understanding (MOU) with all other entities that are involved in the education of the students, which describes: a. the relationship b. the roles c. the responsibilities of the sponsor and that entity	Released for Public Comment, Board Review in September 2024
Std. II	Revision to New Standards  II. Assessment and Continuous Quality Improvement  A. Systematic Assessment  There must be a documented plan for continuous and systematic assessment of	Approved for the New Standards  II. Assessment and Continuous Quality Improvement  A. Systematic Assessment There must be a documented plan for continuous and systematic assessment of the	Board Approved in April 2024

the effectiveness of the program.

B. Outcome Measures

A review of the results of the following outcomes measures from the last three active years must be documented, analyzed and used in program assessment and continuous quality improvement of the program to include an annual submission to NAACLS. If the reported outcome measure(s) does/do not meet the stated NAACLS approved benchmarks (see Standards Compliance Guide), then an analysis and action plan must be submitted to address and correct any deficiencies.

- 1. External certification results
- 2. Graduation rates
- 3. Placement rates (i.e., employment positions in the field of study or pursuit of further education)
- 4. Attrition rates
- 5. Other (optional): such as results of capstone projects, faculty feedback, exit or final examinations, exit interviews with graduates, student and graduate professional leadership, impact of the program on local and regional healthcare, etc.

#### C. Feedback

A review of the results of the following outcomes measures from the last three active years must be documented, analyzed, and used in program assessment and continuous quality improvement of the program.

1. Findings from graduate feedback

effectiveness of the program.

B. Outcome Measures

The following outcome measures must be documented and submitted to NAACLS annually for use in program assessment and continuous quality improvement.

- 1. External certification results
- 2. Graduation rates
- 3. Placement rates (i.e., employment positions in the field of study or pursuit of further education)
- 4. Attrition rates
- 5. Other (optional)

### C. Feedback

The following findings must be collected and used in program assessment and continuous quality improvement.

- 1. Findings from graduate feedback
- 2. Findings from employer feedback
- D. Program Assessment and Modification All programs must make efforts to continually improve by:
- 1. Review of required feedback and last three active years of required outcome measures
- 2. Analysis of curriculum development, resource acquisition/allocation
- 3. Modifications made based on analysis of required feedback and/or outcome measures
- 4. Assessment of effectiveness resulting from any changes implemented.

	2. Findings from employer feedback		
	D. Program Assessment and Modification The review of outcomes measures and feedback must be:  1. Reflected in ongoing quality improvement, curriculum development, resource acquisition/allocation, and program modification.  2. Analyzed to demonstrate the effectiveness of any changes implemented.		
Std. IV.A.1.n	New Standard	IV. Students	Released for Public
		A. Publications and Disclosures  1. The following must be defined, published, and readily available to prospective and enrolled students:  n. a line of authority for administrative personnel including:  1. roles and responsibilities as they apply to enrolled students.  2. contact information	Comment, Board Review in September 2024
Std. V E & F	Revision V. Operational Policies Fair Practices	Proposed: V. Operational Policies Fair Practices	Released for Public Comment, Board Review in September 2024
	E. Student employment in the laboratory must be non-compulsory and must be outside of assigned applied learning experiences/academic hours.	E. Students must have an assigned preceptor, appropriate for the discipline, who directly oversees their applied learning experiences.	• ** • • • •
	F. Students must be directly supervised during their applied learning experiences and may not be substituted for laboratory employees/personnel to perform direct	F. Students may not be substituted for laboratory employees/personnel to perform direct patient and/or reportable work, during their applied learning experiences.	
	patient and/or reportable work.	G. Student employment at an applied learning	

		site must be non-compulsory and must be outside of assigned applied learning experiences/academic hours.	
Standard VI	New Standard	VI. Administrative: Maintaining Accreditation Program/Sponsoring Institution Responsibilities Programs are required to comply with administrative requirements for maintaining accreditation including: G. Submitting all materials and conducting all NAACLS-accreditation related communication in English.  1. All materials translations be completed by an individual with experience in or knowledge of medical laboratory terminology	Released for Public Comment, Board Review in September 2024
Standard VII.C.2.a.i&iii	Revision to New Standards VII. Program Administration C. Faculty 2. Clinical/ Applied Learning Experience Liaison At least one clinical/ applied learning experience liaison, who is employed by the clinical/ applied learning site, must be designated at each clinical site affiliated with the program to coordinate clinical experiences for students. a. Qualifications The clinical liaison must: i. Be a certified medical laboratory professional staff member of the facility who demonstrates the ability to effectively coordinate clinical/applied learning experiences of the students; ii. demonstrate knowledge of the program discipline; iii. have at least one year experience as a medical laboratory professional.	Proposed: VII. Program Administration C. Faculty 2. Clinical/ Applied Learning Experience Liaison At least one clinical/ applied learning experience liaison, who is employed by the clinical/ applied learning site, must be designated at each clinical site affiliated with the program to coordinate clinical experiences for students. a. Qualifications The clinical liaison must: i. Be a health care professional staff member of the facility who demonstrates the ability to effectively coordinate clinical/applied learning experiences of the students; ii. demonstrate knowledge of the program discipline; iii. have at least one year experience as a health care professional. b. Responsibilities The clinical/applied learning experience liaison	Released for Public Comment, Board Review in September 2024

	b. Responsibilities The clinical/applied learning experience liaison must be responsible for: i. coordinating clinical/applied learning instruction at the site; ii. maintaining effective communication with the program director or designee.	must be responsible for: i. coordinating clinical/applied learning instruction at the site; ii. maintaining effective communication with the program director or designee.	
Std. VII. A. 1. d & e – All disciplines	Revision A. Program Director  The program must have a NAACLS approved medical laboratory professional serving as program director who meets the following qualifications and executes all required responsibilities.	Proposed A. Program Director  The program must have a NAACLS approved medical laboratory professional serving as program director who meets the following qualifications and executes all required responsibilities.	Released for Public Comment, Board Review in September 2024
	1. Qualifications a. has an earned master's or doctoral degree; b. holds ASCP-BOC or ASCP <sup>i</sup> -BOC certification in cytogenetics or ABMGG certification in clinical cytogenetics; c. has three years of teaching experience; d. has knowledge of education methods and administration as well as current NAACLS accreditation and certification procedures.	1. Qualifications a. has an earned master's or doctoral degree; b. holds ASCP-BOC or ASCP <sup>i</sup> -BOC certification in cytogenetics or ABMGG certification in clinical cytogenetics; c. has three years of teaching experience; d. has knowledge of education methods and administration as well as current certification procedures; e. attends ten hours of NAACLS sponsored workshops every five years.	
Standard VII – Accreditation Liaison (all disciplines; DCLS also below)	Revision VII. MLS Program Administration A. Program Director  The program must have a NAACLS approved medical laboratory professional serving as program director who meets the following qualifications and executes all required responsibilities.	Proposed:  VII. MLS Program Administration  A. Program Director  The program must have a NAACLS approved medical laboratory professional serving as program director who meets the following qualifications and executes all required	Released for Public Comment, Board Review in September 2024

- 1. Qualifications
- a. has an earned master's or doctoral degree;
- b. holds ASCP-BOC or ASCPi-BOC generalist certification as a Medical Laboratory Scientist/Medical Technologist.
- c. has three years of teaching experience;
- d. has knowledge of education methods and administration as well as current NAACLS accreditation procedures and certification procedures.
- 2. Responsibilities

The program director must:

- a. be responsible for the organization, administration, instruction, evaluation, continuous quality improvement, curriculum planning and development, directing other program faculty/staff, and general effectiveness of the program;
- b. provide evidence that s/he participates in the budget preparation process;
- c. engage in a minimum of 36 hours of documented continuing professional development every 3 years;
- d. be responsible for maintaining NAACLS accreditation of the program;
- e. have regular and consistent contact with students, faculty and program personnel

VII.DCLS Program Administration

A. Program Director

1. Qualifications

The program director must be a medical laboratory professional who has

a. a doctoral degree from an accredited

responsibilities.

1. Qualifications

The program director must have

- a. earned master's or doctoral degree;
- b. holds ASCP-BOC or ASCP<sup>i</sup>-BOC generalist certification as a Medical Laboratory Scientist/Medical Technologist.
- c. has three years of teaching experience;
- d. has knowledge of education methods and administration as well as current NAACLS accreditation procedures and certification procedures.
- e. (for international programs only) If the program director does not hold ASCP-BOC or ASCPi-BOC certification as a Medical Laboratory Scientist, a qualified professional who does hold ASCP-BOC or ASCPi-BOC certification as a Medical Laboratory Scientist must hold appointment as an accreditation liaison.
- 1. Responsibilities

The program director must:

- a. be responsible for the organization, administration, instruction, evaluation, continuous quality improvement, curriculum planning and development, directing other program faculty/staff, and general effectiveness of the program;
- b. provide evidence that s/he participates in the budget preparation process;
- c. engage in a minimum of 36 hours of documented continuing professional development every 3 years;
- d. be responsible for maintaining NAACLS accreditation of the program;
- e. have regular and consistent contact with

institution

- b. ASCP-BOC or ASCPi-BOC generalist certification as a Medical Laboratory Scientist/Medical Technologist
- c. three years of teaching experience d. appropriate graduate level teaching
- experience knowledge of education methods and administration as well as current NAACLS accreditation procedures and certification procedures
- 2. Responsibilities

The program director must:

- a. be responsible for the organization, administration, instruction, evaluation, continuous quality improvement, curriculum planning and development, directing other program faculty/staff, and general effectiveness of the program b. provide evidence of participation in the budget preparation process
- c. engage in a minimum of 36 hours of documented continuing professional development every 3 years
- d. be responsible for maintaining NAACLS accreditation of the program
- e. have regular and consistent contact with students, faculty and program personnel

students, faculty and program personnel E. Accreditation Liaison (when required, for international programs only)

1. Qualifications

The accreditation liaison, when required, must be a medical laboratory professional who:

- a. has knowledge of NAACLS accreditation;
- b. has at least a master's degree and three years of experience in the program discipline;
- c. holds ASCP-BOC or ASCPi-BOC certification as a Medical Laboratory Scientist.
- 2. Responsibilities

The accreditation liaison, when required, must: a. provide guidance and assistance in NAACLS

- accreditation requirements, policies and procedures;
- b. provide input into the curriculum and continuous program assessment and improvement;
- c. have regular contact, program director, faculty and program personnel.

### DRC

## **VII. DCLS Program Administration**

A. Program Director

The program must have a NAACLS approved medical laboratory professional serving as program director who meets the following qualifications and executes all required responsibilities.

1. Qualifications

The program director must have

- a. earned doctoral degree;
- b. holds ASCP-BOC or ASCP<sup>i</sup>-BOC generalist certification as a Medical Laboratory Scientist/Medical Technologist.

- c. has three years of teaching experience; d. has knowledge of education methods and administration as well as current NAACLS accreditation procedures and certification procedures.
- e. (for international programs only) If the program director does not hold ASCP-BOC or ASCPi-BOC certification as a Medical Laboratory Scientist, a qualified professional who does hold ASCP-BOC or ASCPi-BOC certification as a Medical Laboratory Scientist must hold appointment as an accreditation liaison.
- 2.Responsibilities

The program director must:

- a. be responsible for the organization, administration, instruction, evaluation, continuous quality improvement, curriculum planning and development, directing other program faculty/staff, and general effectiveness of the program;
- b. provide evidence that s/he participates in the budget preparation process;
- c. engage in a minimum of 36 hours of documented continuing professional development every 3 years;
- d. be responsible for maintaining NAACLS accreditation of the program;
- e. have regular and consistent contact with students, faculty and program personnel
- E. Accreditation Liaison (when required, for international programs only)
- 1. Qualifications

The accreditation liaison, when required, must be a medical laboratory professional who: a. has knowledge of NAACLS accreditation

Std. VII.B Site Program Administrator – All Disciplines  B. Site Program Coordinator (required for multi-location programs only; assigned to each participating site) 1. Qualifications The site program coordinator must: a. have an academic degree appropriate to the program level; b. hold the same level certification required of a program director; c.have at least one year of experience in laboratory science education relevant to the program content area or field of practice. 2. Responsibilities The site program coordinator, when required, is responsible for: a. coordinating teaching and clinical education;	b. has at least a Clinical Research Doctorate degree (or US equivalent), or a professional doctorate in a related field. c. holds ASCP-BOC or ASCPi-BOC certification as a Medical Laboratory Scientist with at least three years of relevant experience. 2.Responsibilities The accreditation liaison, when required, must: a. provide guidance and assistance in NAACLS accreditation b. provide input into the curriculum and continuous program assessment and improvement c. have regular contact, program director, faculty and program personnel  Proposed: VII. Program Administration B. Site Program Administrator (required for programs with partnerships; assigned to each participating site) 1. Qualifications The site program administrator must: a. have a bachelor's degree; b. hold the same level certification required of a program director; c. have at least one year of experience in medical laboratory science education to include knowledge of: i. education methods ii. program assessment and administration iii. certification/licensure procedures 2. Responsibilities The site program administrator, when required, is responsible for: a. coordinating teaching and clinical/applied learning experiential education;	Released for Public Comment, Board Review in September 2024
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	<ul> <li>evaluating program effectiveness;</li> <li>maintaining appropriate</li> <li>communications with the program director.</li> </ul>	b. evaluating program effectiveness; c. maintaining appropriate communications with the program director.	
	STANDAR	DS COMPLIANCE GUIDE	
Standard (ie F Number)	Revision or New	Revision and/Summary of Key Changes	Implementation date/Status
	Revision	Contents of Narrative for Self-Study: Standard I.D.5: For each affiliate, explain the following. Please clearly indicate when multiple agencies are covered under one Affiliation Agreement, or policy. To ensure no errors when reviewing documents, please be consistent and complete when using names of affiliates on documents submitted.  a. The relationship between the sponsor and affiliate  b. The roles of the sponsor and that entity c. The responsibilities of the sponsor and that entity  Appropriate signatures are required.  Accompanying Documentation for Self-Study: Standard I.D.4 and 5: For each affiliation, supply the following:  Completed Clinical Facility Fact Sheet For hospital-based programs utilizing multiple clinical facilities, provide a completed Clinical Facility Fact Sheet for each hospital within the system where students are placed.  Signed, current Affiliation Agreement or Memorandum of Understanding (MOU)  When applicable, Site Specific Objectives, Evaluations, Unique Rules, and Policies.	Board Review in September 2024, Pending Public Comment.

BMS SCG	New	Proof of Compliance for Accreditation Site Visits: Standard I.D.4 and 5: Provide completed Clinical Facility Fact Sheets, and signed Affiliation Agreements or Memorandum of Understandings (MOUs) that cover all provisions in the document. Found in the Standard Compliance Guide.	Effective after the April 2024 Board of
DCLS Standards:	Revision	Found in the DCLS Standard Compliance Guide.	Directors Meeting Effective after the April 2024 Board of Directors Meeting
		POLICY	
Policy	Revision or New	Summary of Key Changes	Implementation date/ Status
Distinguished Service Award (DSA)	NEW	NAACLS has selected the 2 <sup>nd</sup> DSA Recipient and will be announced at our September BOD meeting.	
Initial International Acting Program Director	New for Initial International Programs Only	Proposed Initial International Acting PD  International Acting Program Director status may be considered by NAACLS for initial international programs only when no qualified program director or accreditation liaison candidate is available.  The following are required qualifications of an Acting Program Director:  • Must meet program director education requirements in Standard VII • Must have at least two years of education experience • Must have knowledge of NAACLS accreditation	Released for Public Comment, Board Review in September 2024

IDEA Statement  New to the NAACLS Organization	Be able to achieve all qualifications for Program Director status by submission of the program's Initial Accreditation Progress Report, two years after initial accreditation is awarded.  After two years, if the program director has not met the certification requirement, and they have not found a qualified accreditation liaison, they may request reconsideration to the Board of Directors. All appeals to the Board of Directors are taken on a case by case basis. For more information on the requirements of the appeal, please contact NAACLS Staff.  Appeal kept in program file for materials to review  Report from Mentor  Self Study Review Site Visit Report Program Outcomes  Commitment to Inclusion, Diversity, Equity and Access  NAACLS is committed to advancing Inclusion, Diversity, Equity, and Access (IDEA) within the laboratory science community. Fostering a culture of respect, equity, and belongingness, NAACLS celebrates differences in race, ethnicity, age, sex/gender identity, culture, ability, beliefs, and socioeconomic status. The dedication to equity ensures fair educational practices, promotes inclusivity in NAACLS accredited programs, and encourages access to educational resources for all.	Effective after the April 2024 Board of Directors Meeting
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		equity, and belongingness for all members of the NAACLS community, including students, faculty, professionals, and patients.  DIVERSITY: recognizing and appreciating differences among people and their perspectives, including but not limited to dimensions of race, ethnicity, age, sex/gender identity, culture, ability, religious beliefs, political beliefs, familial status, educational background, occupation, and socioeconomic status.  EQUITY: ensuring fair, equitable, and just educational practices and policies that impact the achievement of successful student outcomes.  ACCESS: promoting access to NAACLS accredited program offerings and educational resources. This is characterized by behaviors and activities where all people feel welcome and able to participate, regardless of background or identity.	
NAACLS Core Documents Updated	Revisions	All updated and found on the NAACLS Website under resources and/or documents.	Effective after the April 2024 Board of Directors Meeting
Al Policy	New	Due to the nature of confidential information being shared, the use of AI Tools will not be permitted in any NAACLS Board of Directors meetings. Members of these committees will be asked to deactivate any such AI Tools they have enabled on their devices or meeting software prior to entering these meetings. In addition, and for clarity:	Effective after the April 2024 Board of Directors Meeting
		<ul> <li>Board of Director meetings have</li> </ul>	

Executive Committee to approve non- US Site Visits.	New	attendance requirements and an Al Tool or Video Avatar is not a substitute for the active participation of the volunteer.  • Board of Director meetings have official minutes recording the outcome of the meeting and there must only be one official record of the meeting, which may not be created via Al Tools.  At this time, NAACLS Staff may use approved Al Tools in any NAACLS meeting outside of the Board of Director meeting. These IT Tools must be approved by the CEO. Prior to the start of a NAACLS meeting may be recorded and if they will use an Al Tool. At this time, Zoom automatically captures this information. NAACLS confidential information or that of individuals must not be used for a commercial, machinelearning purpose in any Al system.  NAACLS strives to have review policies and procedures consistent with all programs; however, due to the additional variables of non-US site visits, NAACLS has additional processes for non-US programs.  The NAACLS Executive Committee has the final decision on if a Site Visit will take place. The Executive Committee will base this decision on a review of a Non-US Accreditation Logistics Assessment. The purposes of this assessment are twofold:  1. Ensure that all involved understand the critical information associated with the site visit. NAACLS logistics assessment will contain the following:	Effective after the April 2024 Board of Directors Meeting
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2. Provide the NAACLS Board of Directors Executive Committee with the necessary information on whether the site visit will commence.

The Logistics Assessment consists of materials gathered by staff and policy acknowledgments of the program.

- State Department Travel Advisories
- State Department "What to do in an emergency" information
- Local Embassy Location and Contact info
- Entry Requirements (visa, etc)
- Vaccination Requirements and Necessary Documentation
- Program Contact (Email, Phone Number, WhatsApp)
- Site Visitors Contact Info
- Full Trip Dates
- Hotel Location
- Travel plans from airport to hotel and hotel to program site
- Meal and refreshment arrangements
- Resource Acknowledgement (Private Work Room, Wifi, Passwords to Materials)
- Cultural Sensitivity Education Requirements
- Liability Waiver
- Additional Details
- Cancelation Policy
- This will essentially say NAACLS may cancel the site visit at any time and for any reason.
   If the site visit is canceled, all costs would be covered by the program.

After the program submits its self-study, NAACLS staff will begin working with the Program Director to complete the Logistics

Applied Learning Experience	NEW	Assessment. The Logistics Assessment must be completed four months before the site visit. Once completed, NAACLS Staff will submit the assessment to the Executive Committee for approval. If the Executive Committee seeks clarification, the program will have an opportunity to provide responses when possible. The site visit is not set until the Executive Committee approves the Logistics Assessment.  The NAACLS Executive Committee may cancel the site visit anytime and for any reason. If canceled, the program remains responsible for all site visit costs.  After the Executive Committee approves the Logistics Assessment, NAACLS staff will update the document as details evolve. Once all arrangements are finalized, NAACLS Staff will provide the final document to site visitors.  The length of the site visit itself, and the composition of the site visit team, will remain consistent with existing NAACLS Site Visit policies.  Applied learning experiences is defined as any component of the curriculum that includes demonstrating cognitive, psychomotor, and affective activities of the discipline and/or	Effective after the April 2024 Board of Directors Meeting
		demonstrating the ability to perform skills and techniques commonly required for entry level positions in the profession.	
Interim	Current:	Approved:	Effective after the
Reports	A "Year Five Interim Report" will be required upon entering the fifth year of the accreditation award. Documentation	An "Interim Report" will be required upon entering the fifth year of the accreditation award.  Documentation submitted for the "Interim	April 2024 Board of Directors Meeting for the October

	submitted for the "Year Five Interim Report" must be submitted electronically to the NAACLS office no later than the due date indicated in the accreditation award letter.  The Interim Report must include the following:  1. Summary of last five years of annual reporting  2. Provide a narrative summary of changes, if any, that occurred within the program since the previous award. These could include but are not limited to changes in resources, education delivery modes, relevant partnerships, and other.  3. Narrative on how outcomes measures are analyzed and used in program assessment and continuous quality improvement of the program (outcomes measures that cannot be quantitatively	Report" must be submitted electronically to the NAACLS office no later than the due date indicated in the accreditation award letter. The Interim Report must include the following:  1. Summary of last three years of outcome measures data  2. Provide a narrative summary of changes, if any, that occurred within the program since the previous award. These could include but are not limited to changes in resources, education delivery modes, relevant partnerships, and other.  3. Narrative on how outcomes measures are analyzed and used in program assessment and continuous quality improvement of the program (outcomes measures that cannot be quantitatively analyzed are to be included in this narrative). The results of program outcomes measures and assessment must include findings from graduate and employer feedback and be:  a. Reflected in ongoing curriculum development, resource	2024 Interim Report Submissions.
	analyzed are to be included in this narrative). The results of program outcomes measures and assessment must include findings from graduate and employer feedback and be:  a. Reflected in ongoing curriculum development, resource acquisition/allocation, and program modification.  b. Analyzed to demonstrate the effectiveness of any changes implemented.	acquisition/allocation, and program modification.  b. Analyzed to demonstrate the effectiveness of any changes implemented.	
Volunteer Expectations	Revision	NAACLS Volunteer Expectations as a Representative of the Organization  • Approaches accreditation in a supportive	Effective after the April 2024 Board of Directors Meeting

- not punitive manner
- Follows the policies and procedures established by the NAACLS Board of Directors
- · Dependably engages in collaboration
- Contributes to an inclusive and respectful environment
- Receptive to differing interpretations of NAACLS Standards and standards compliance.

Expectations as a Content Expert

- Comprehension of the current NAACLS' Standards.
- Competency in evaluating standards to align with materials provided during review
- Understands the purposes of accreditation.
- Familiar with current practices in:
  - Clinical laboratory procedures.
  - Evaluation of essential personnel and physical resources for clinical services and educational purposes.
  - Health professions education.
- Demonstrates making objective assessments based upon established criteria
- Adaptable to computer technology (Microsoft, Adobe, Web forms, file sharing sites, etc.)
- Proficient in grammatically correct evidence based writing skills
- Executes factual and non-biased reviews.
- Relates all concerns in program reviews to current NAACLS Standards.
- Consistently meets deadlines set by NAACLS Staff and peers.
- Consistently completes review forms

thoroughly.  Performs reviews in a professional manner.  Consistently respects and maintains confidentiality of privileged information.  Responds to communication in a timely manner.
Site Visit Specific Expectations
Conducts interviews and performs     observational functions with discretion
Flexible to logistical changes